SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

3235-0287

OMB Number:

Estimated average burden

	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	ions may contir tion 1(b).	nue. See			Filed						urities Exchan Company Act		1934		hours	per resp	ionse:	0.5
1. Name and Address of Reporting Person [*] Benchmark Capital Management Co. VIII, L.L.C.							ne and Ti le, Inc.			g Symbol			lationship of ck all applica Director	ble)	g Persor X	10% Ov	vner	
(Last) 2965 W((F DODSIDE I	First)	, , ,			3. Date of Earliest Transaction (Month/Day/Year) 09/28/2021							Officer ((below)	jive uue		Other (s below)	specity	
(Street) WOODS	GIDE C	Â	94062		4	4. If Amendment, Date o				nal Fil	ed (Month/Da	y/Year)	6. Ind Line)		d by One	Report	ing Persor	
(City)	(5	State)	(Zip)															
			2. Transaction 24 Date E2 (Month/Day/Year) if		2A. Exe ar) if a	2A. Deemed Execution Date, if any		3. Transaction Code (Instr. 8)		Disposed of, or Benefic 4. Securities Acquired (A) or D Of (D) (Instr. 3, 4 and 5)			sposed 5. Amount of Securities Beneficially Owned Follow		Form: Dire (D) or Indir		7. Nature of ndirect Beneficial Ownership	
									Code	v	Amount	(A) or (D)	Price	Transactio	 Reported Transaction(s) (Instr. 3 and 4) 		(Instr. 4)	
Class A Common Stock				09/28/2021		L			s		600,000	D	\$50	926,	430		T I	See footnote ⁽¹⁾
Class A Common Stock			09/28/2021				s		200,000	D	\$53.2763 ⁽²	⁾ 726,	430			See footnote ⁽¹⁾		
Class A Common Stock				09/28/2021		L			s		200,000	D	\$54.2026 ⁽³	⁾⁾ 526,	430			See footnote ⁽¹⁾
Class A Common Stock				09/28/2021		L			C ⁽⁴⁾		1,473,570	Α	\$ <mark>0</mark>	2,000	,000			See footnote ⁽¹⁾
Class A Common Stock 09/			09/28	3/2021				J ⁽⁵⁾		2,000,000	D	\$ <mark>0</mark>	0				See footnote ⁽¹⁾	
			Table						•	'	sposed of, s, converti			wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	e (Month/Day/Year)	3A. Deem Execution if any (Month/D	ned n Date,	4. Transa Code (8)	action			Expiration I (Month/Day		rcisable and Date	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitie Benefici Owned Followin Reporte Transac	tive Owne ties Form: cially Direct d or Ind ring (I) (Ins		Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exerc	isable	Expiration Date	Title	Amount or Number of Shares	mount or (Instruction)				
Class B Common Stock	(6)	09/28/2021			С			1,473,570		6)	(6)	Class A Common Stock	1,473,570	\$0	12,264	,298	Ι	See footnote ⁽¹⁾
1. Name ar	nd Address of	Reporting Person*																

Benchmark Capital Management Co. VIII, L.L.C.

(Last)	(First)	(Middle)
2965 WOODSIL	DE ROAD	
(Street)		
WOODSIDE	CA	94062
(City)	(State)	(Zip)
	ss of Reporting Persor Capital Partners	
Benchmark C	Capital Partners (First)	
Benchmark C	Capital Partners (First)	<u>VIII, L.P.</u>
Benchmark C (Last) 2965 WOODSII (Street)	Capital Partners (First)	<u>VIII, L.P.</u>
Benchmark C (Last) 2965 WOODSII	Capital Partners (First)	<u>VIII, L.P.</u>

(Last) 2965 WOODSIE (Street) WOODSIDE	(First) DE ROAD CA	(Middle) 94062	
2965 WOODSIE	. ,	(Middle)	
. ,	. ,	(Middle)	
(Last)	(First)	(Middle)	
	s of Reporting Person ounders' Fund		
(City)	(State)	(Zip)	
(Street) WOODSIDE	CA	94062	
	DE ROAD		
2965 WOODSIE			

Explanation of Responses:

1. Shares are held directly by Benchmark Capital Partners VIII, L.P. ("BCP VIII") for itself and as nominee for Benchmark Founders' Fund VIII, L.P. ("BFF VIII") and Benchmark Founders' Fund VIII, L.P. ("BFF VIII") and Benchmark Founders' Fund VIII-B, L.P. ("BFF VIII-B"). Benchmark Capital Management Co. VIII, L.L.C. ("BCMC VIII"), the general partner of BCP VIII, BFF VIII and BFF VIII-B, may be deemed to have sole voting and dispositive power over the securities. Eric Vishria, a member of the Issuer's board of directors, Matthew R. Cohler, Peter H. Fenton, J. William Gurley, An-Yen Hu, Mitchell H. Lasky, Chetan Puttagunta, Steven M. Spurlock and Sarah E. Tavel are the managing members of BCMC VIII, and each of them may be deemed to share voting and dispositive power over the securities. Each such person and entity disclaims the existence of a "group" and disclaims beneficial ownership of the securities, except to the extent of such person's or entity's pecuniary interest in such securities.

2. Represents the weighted-average sale price per share of a series of transactions, all of which were executed on September 28, 2021. The actual sale prices ranged from a low of \$53 to a high of \$53.85, inclusive. Each Reporting Person undertakes to provide upon request of the SEC Staff, Amplitude, Inc. or any security holder of Amplitude, Inc. full information regarding the number of shares sold at each price within the range. The amount reflected has been rounded to 4 decimal points.

3. Represents the weighted-average sale price per share of a series of transactions, all of which were executed on September 28, 2021. The actual sale prices ranged from a low of \$54.01 to a high of \$54.68, inclusive. Each Reporting Person undertakes to provide upon request of the SEC Staff, Amplitude, Inc. or any security holder of Amplitude, Inc. full information regarding the number of shares sold at each price within the range. The amount reflected has been rounded to 4 decimal points.

4. Conversion of a derivative security in accordance of its terms.

5. Represents a pro-rata, in-kind distribution by BCP VIII and its affiliated funds, not for additional consideration, to BCMC VIII and its respective members and assignees.

6. The Class B Common Stock is convertible at any time at the option of the holder into the Issuer's Class A Common Stock on a one-to-one basis. The Class B Common Stock will convert automatically into shares of the Issuer's Class A Common Stock on a one-to-one basis upon the earlier of (a) any transfer of the Class B Common Stock by the holder, whether or not for value, subject to certain exceptions or (b) the date that is six months following the date on which none of the Issuer's founders is an employee or director of the Issuer (unless a founder has rejoined the Issuer during such six-month period).

Remarks:

This report is one of three reports, each on a separate Form 4, but relating to the same holdings being filed by entities affiliated with Benchmark and their applicable members.

<u>/s/ An-Yen Hu, as Managing</u> <u>Member of Benchmark Capital</u> <u>Management Co. VIII, L.L.C.</u>	<u>09/30/2021</u>
<u>/s/ An-Yen Hu, as Managing</u> <u>Member of Benchmark Capital</u> <u>Management Co. VIII, L.L.C.,</u> <u>the General Partner of</u> <u>Benchmark Capital Partners</u> <u>VIII, L.P.</u>	<u>09/30/2021</u>
/s/ An-Yen Hu, as Managing Member of Benchmark Capital Management Co. VIII, L.L.C., the General Partner of Benchmark Founders' Fund VIII, L.P.	<u>09/30/2021</u>
<u>/s/ An-Yen Hu, as Managing</u> <u>Member of Benchmark Capital</u> <u>Management Co. VIII, L.L.C.,</u> <u>the General Partner of</u> <u>Benchmark Founders' Fund</u> VIII-B, L.P.	<u>09/30/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.